

Press release

Perusa acquires portfolio of part ownership real estate holding companies

Munich/Frankfurt/Berlin, 20 February 2024 – Investors advised by Perusa GmbH, in cooperation with Straightward Holding GmbH, have acquired a portfolio of equity stakes in 170 German residential buildings.

One of Germany's leading partial sale residential real estate financing companies, sold three of its portfolio entities, invested in more than 170 homes and residential apartments, to investors advised by Perusa for an undisclosed amount.

At Perusa GmbH, Dr. Stephan Beller led the transaction team. He points out: "The acquired portfolios are highly diversified, with regards to geography, size, and age distribution, and they offer an innovative financing structure with predictable cash flows in an asymmetrical risk return profile at attractive returns. We strive to enhance value through portfolio optimization, administrative & facility management synergies, and exploration of refinancing opportunities." Ralph Huuk represented Straightward Holding in this acquisition.

About Perusa:

Perusa GmbH is an independent consulting firm, advising family offices and several private equity funds on investments in mid-sized companies, corporate carve-outs and special situations in the German-speaking regions and in Scandinavia. Perusa focuses on an operations-based approach to strengthen the performance and thus the long-term value-creation potential of portfolio companies. In addition, strategic add-on acquisitions (buy&build-strategy) are pursued to accelerate growth of the investments. More information can be found at: www.perusa.de

Press Contact:

Dr. Stephan Beller, Perusa GmbH, Theatinerstr. 40, 80333 Munich, Tel. +49-89-2388789-0, Email: beller@perusa.de